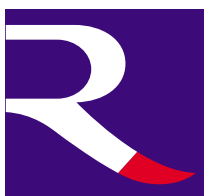


P R O S P E C T U S



RAMUNIA HOLDINGS BERHAD

(formerly known as Operasi Unggul Sdn Bhd)
(Company No: 634775-D)

(Incorporated in Malaysia under the Companies Act, 1965)

RESTRICTED OFFER FOR SALE OF THE FOLLOWING SECURITIES TO THE SHAREHOLDERS OF SASHIP HOLDINGS BERHAD (SPECIAL ADMINISTRATORS APPOINTED) ("SHB") WHO WERE ALLOTTED THE 5-YEAR ONE PERCENTUM (1%) NON-CUMULATIVE IRREDEEMABLE CONVERTIBLE PREFERENCE SHARES AT PAR VALUE OF RM0.50 EACH ("ICPS") ON 22 DECEMBER 2004 PURSUANT TO THE SWAP OF ALL EXISTING ORDINARY SHARES OF RM1.00 EACH IN SHB WITH 18,648,062 ICPS ("SHARE SWAP") ON A NON-RENOUNCEABLE BASIS:-

- (I) 9,324,031 NEW ORDINARY SHARES OF RM0.50 EACH IN RAMUNIA HOLDINGS BERHAD (FORMERLY KNOWN AS OPERASI UNGGUL SDN BHD) ("RAMUNIA") ("SHARES");
- (II) 46,620,155 3-YEAR ONE PERCENTUM (1%) IRREDEEMABLE CONVERTIBLE UNSECURED LOAN STOCKS 2004/2007 AT NOMINAL VALUE OF RM0.50 EACH ("ICULS"); AND
- (III) 46,620,155 ICPS.

ON THE BASIS OF ONE (1) SHARE, FIVE (5) ICULS AND FIVE (5) ICPS FOR EVERY TWO (2) ICPS ALLOTTED ON 22 DECEMBER 2004 PURSUANT TO THE SHARE SWAP AT AN OFFER PRICE OF RM0.50 PER SHARE, RM0.50 PER ICULS AND RM0.50 PER ICPS PAYABLE IN FULL ON APPLICATION. 9,324,031 WARRANTS 2004/2014 ISSUED BY RAMUNIA ("WARRANTS") WILL BE GIVEN FREE UPON ACCEPTANCE OF THE RESTRICTED OFFER FOR SALE FOR THE SHARES, ICULS AND ICPS

PLACEMENT OF THE FOLLOWING SECURITIES:-

- (I) 43,763,955 SHARES AND SUCH ADDITIONAL NUMBER OF SHARES AS MAY BE REQUIRED IN ORDER TO MEET THE PUBLIC SHAREHOLDING SPREAD, AT A PLACEMENT PRICE OF RM0.50 PER SHARE TO IDENTIFIED INVESTORS; AND
- (II) UP TO 10,000 ICULS AND/OR 10,000 ICPS AT A PLACEMENT PRICE OF RM0.50 PER ICULS AND RM0.50 PER ICPS, IF REQUIRED

PURSUANT TO ITS LISTING ON THE SECOND BOARD OF THE BURSA MALAYSIA SECURITIES BERHAD (formerly known as Malaysia Securities Exchange Berhad)

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" COMMENCING ON PAGE 47 HEREOF

Adviser and Managing Underwriter for the Restricted Offer For Sale of Shares



AmMerchant Bank Berhad

(23742-V) A member of the AmBank Group

Underwriter for the Placement By SA (as defined herein) and Placement Agent



K & N KENANGA BHD
Company No. 15678-H

Trustee

AmTRUSTEE BERHAD

(Company No. 163032-V)

THIS PROSPECTUS IS DATED 31 DECEMBER 2004

RESPONSIBILITY STATEMENTS

This prospectus has been seen and approved by the directors and promoters of Ramunia Holdings Berhad (formerly known as Operasi Unggul Sdn Bhd) ("**Ramunia**" or "**Company**") and they collectively and individually accept full responsibility for the accuracy of the information contained herein and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief there are no false or misleading statements or other facts the omission of which would make any statement herein false or misleading. The directors hereby accept full responsibility for the estimate and forecast results in this prospectus and confirm that the estimate and forecast results have been prepared based on assumptions made.

This prospectus has been seen by the Offerors (as defined herein) and they respectively accept full responsibility for the accuracy of the information relating to the respective Offerors contained herein and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief there are no false or misleading statement or other facts relating to the respective Offerors, the omission of which would make any statement herein false or misleading.

AmMerchant Bank Berhad, being the Adviser and Managing Underwriter for the Offer For Sale By SA (as defined herein), acknowledges that, based on all available information, and to the best of its knowledge and belief, this prospectus constitutes a full and true disclosure of all material facts concerning the Public Offering (as defined herein) and is satisfied that any estimate and forecast results (for which the directors of the Company are fully responsible), prepared for inclusion in the prospectus have been stated by the directors after due and careful enquiry and has been duly reviewed by the Reporting Accountants.

STATEMENTS OF DISCLAIMER

The Securities Commission ("**SC**") had, via its letters 9 August 2004, 16 December 2004 and 27 December 2004, approved the issue, offer or invitation in respect of the Public Offering however, the approval shall not be taken to indicate that the SC recommends the Public Offering.

The SC shall not be liable for any non-disclosure on the part of the Company and takes no responsibility for the contents of this document, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this prospectus. **INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IN CONSIDERING THE INVESTMENT, INVESTORS WHO ARE IN ANY DOUBT AS TO THE ACTION TO BE TAKEN SHOULD CONSULT THEIR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER IMMEDIATELY.**

The valuation approved or accepted by the SC shall only be utilised for the purpose of the corporate proposals submitted to and approved by the SC, and shall not be construed as an endorsement by the SC on the value of the subject assets for any other purposes.

The Bursa Malaysia Securities Berhad (formerly known as Malaysia Securities Exchange Berhad) ("**Bursa Securities**") shall not be liable for any non-disclosure on the part of the Company and takes no responsibility for the contents of this prospectus, makes no representation as to its correctness or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this prospectus. Admission to the Official List is not to be taken as an indication of the merits of the invitation, the Company or of its securities.

A copy of this prospectus has been registered with the SC. A copy of this prospectus, together with the application forms, has also been lodged with the Registrar of Companies who takes no responsibility for its contents.

This prospectus has not been and will not be made to comply with the laws of any jurisdiction other than Malaysia ("**Foreign Jurisdiction**"), and has not been and will not be lodged, registered or approved pursuant to or under any legislation of (or with or by any regulatory authorities or other relevant bodies of) any Foreign Jurisdiction. Each recipient is required to seek appropriate professional advice regarding, and to observe, any restrictive or prohibition in the distribution or possession of this prospectus in the relevant jurisdiction. The Entitled Shareholders (as defined herein) shall ensure that it is lawful for the Entitled Shareholders to subscribe for, purchase or receive the Shares, ICULS, ICPS and Warrants under the jurisdiction to which the Entitled Shareholders are subject.

Neither the Company, the Offerors, AmMerchant Bank Berhad nor any their respective directors, officers, employees and/or other advisers accepts any responsibility or liability to any person in relation to the distribution or possession of this prospectus in or from any such Foreign Jurisdiction nor shall they be liable in the event that such subscription, purchase or receipt of such Shares, ICULS, ICPS and Warrants shall become unlawful, enforceable, voidable or void.

INDICATIVE TIMETABLE

The indicative timing of events leading up to the listing of and quotation for Ramunia's entire enlarged share capital on the Second Board of the Bursa Securities is set out below:-

<u>Date</u>	<u>Event</u>
31 December 2004	: Issue of prospectus/Opening date of the Public Offering
13 January 2005	: Closing date of the Public Offering / Last day and time for the acceptance of Offer Securities and application for excess Offer Securities
27 January 2005	: Crediting of Shares, ICULS, ICPS and Warrants to successful applicants
28 January 2005	: Listing date

THIS TIMETABLE IS TENTATIVE AND IS SUBJECT TO CHANGES WHICH MAY BE NECESSARY TO FACILITATE IMPLEMENTATION PROCEDURES. THE APPLICATION PERIOD WILL REMAIN OPEN UNTIL 5.00 P.M. ON 13 JANUARY 2005 OR FOR SUCH FURTHER PERIOD OR PERIODS AS THE DIRECTORS OF RAMUNIA AND THE OFFERORS TOGETHER WITH THE MANAGING UNDERWRITER FOR THE OFFER FOR SALE BY SA IN THEIR ABSOLUTE DISCRETION MAY DECIDE.

WHERE THE CLOSING DATE OF APPLICATION IS EXTENDED FROM THE ORIGINAL CLOSING DATE, THE NOTICE OF SUCH EXTENSION(S) WILL BE ADVERTISED IN A WIDELY CIRCULATED ENGLISH NEWSPAPER NOT LESS THAN ONE (1) MARKET DAY BEFORE THE ORIGINAL CLOSING DATE. LATE APPLICATIONS WILL NOT BE ACCEPTED.

DEFINITIONS

In this prospectus, unless where the context requires otherwise, the following words and abbreviations shall have the following meanings:-

Act	Companies Act, 1965 as amended from time to time and any re-enactment thereof
Acquisition Agreements	TR Yard Sale and Purchase Agreement and RFSB Share Sale Agreement
Acquisition of RFSB	Acquisition of RFSB Shares for a total purchase consideration of RM100,000,000 satisfied by the issuance of 80,000,000 new Shares at the issue price of RM0.50 per Share together with 116,000,000 detachable Warrants, 80,000,000 ICULS issued at its nominal value and 40,000,000 ICPS issued at par
Acquisition of TR Yard	Acquisition of TR Yard for a total purchase consideration of RM105,000,000 satisfied by the issuance of 84,000,000 new Shares at the issue price of RM0.50 per Share together with 121,800,000 detachable Warrants, 84,000,000 ICULS issued at its nominal value and 42,000,000 ICPS issued at par
ADA	Authorised Depository Agent
ADA Code	ADA (Broker) Code
AmMerchant Bank	AmMerchant Bank Berhad (23742-V)
Application(s)	Application for Placement by way of Application Form
Application Form(s)	The printed application form(s) for the application for the Placement
ATM	Automated Teller Machine
Blue Application Form(s)	The printed blue application form(s) for the acceptance of the Restricted Offer For Sale and/or the application for the excess Offer Securities
bpd	Barrels per day
Bursa Securities	Bursa Malaysia Securities Berhad (formerly known as Malaysia Securities Exchange Berhad) (635998-W)
CCM	Companies Commission of Malaysia
CDS	Central Depository System
Central Depositories Act	Securities Industry (Central Depositories) Act, 1991
CF	Certificate of fitness for occupation
CIDB	Construction Industry Development Board Malaysia
CORAL	Cost Reduction Alliances
Court Order	Order granted by the High Court dated 2 September 2002 confirming the Previous S.176 Capital Reduction
Creditors	The creditors of SHB whose claims are admitted for the purposes of the WP

DEFINITIONS (CONT'D)

Cut-Off Date	31 March 2003 wherein amount outstanding including accrued interest up to and inclusive of the aforementioned date shall be admitted into the WP. All interest and penalty charges thereafter shall be waived
Danaharta	Pengurusan Danaharta Nasional Berhad (464363-W)
Danaharta Act	Pengurusan Danaharta Nasional Berhad Act 1998, as amended from time to time
Debt Settlement	Issuance of 48,351,938 Shares at the issue price of RM0.50 each to the SA holding on behalf of the Creditors, in the manner and proportion determined by the SA
Deed Poll	Deed Poll dated 30 November 2004 in respect of the Warrants
Depository	Bursa Malaysia Depository Sdn Bhd (formerly known as Malaysian Central Depository Sdn Bhd) (165570-W)
Electronic Share Application	Application for Public Offering through a Participating Financial Institution's ATM
Entitled Shareholders	The shareholders of Ramunia who were the shareholders of SHB and allotted the ICPS on 22 December 2004 pursuant to the Share Swap
EPS	Earnings per share
ExxonMobil	ExxonMobil Exploration And Production Malaysia Inc.
High Court	High Court of Malaya
ICPS	5-year one percentum (1%) non-cumulative irredeemable convertible preference shares issued by Ramunia at par value of RM0.50 each
ICULS	3-year one percentum (1%) irredeemable convertible unsecured loan stocks 2004/2007 issued by Ramunia at its nominal value of RM0.50 each
Major Fabricator Licence	Means licence no. L-537178-X issued by PETRONAS in favour of RFSB
MDKT	Majlis Daerah Kota Tinggi
Moratorium Shares	A total of 95,558,374 Shares representing 45% of the issued and paid-up share capital of Ramunia upon its listing date to be placed under moratorium for a period of one (1) year from the date the Moratorium Shares are listed on the Bursa Securities
MT	Metric Tonnes
NTA	Net tangible assets
NTL	Net tangible liabilities

DEFINITIONS (CONT'D)

Offerors The shareholders of Ramunia who are offering the following securities pursuant to the Public Offering:-

Name	No. of Securities
SA	48,351,938 Shares
Remcorp	4,736,048 Shares
Remcorp	46,620,155 ICULS
Remcorp	46,620,155 ICPS
Remcorp	9,324,031 Warrants*

In addition, Remcorp will place out such additional number of Shares, up to 10,000 ICULS and/or 10,000 ICPS, if required

* *These are free Warrants to be given upon acceptance of the Offer For Sale By SA and Offer For Sale By Remcorp*

Offer Securities Collectively, the 9,324,031 Shares, 46,620,155 ICULS, 46,620,155 ICPS and 9,324,031 free Warrants, which are the subject of the Restricted Offer For Sale

OPEC Organisation of Petroleum Exporting Countries

PE Price earnings multiple

PETRONAS Petroliaam Nasional Berhad (20076-K)

Petronas Carigali Petronas Carigali Sdn Bhd (39275-W)

PGA Profit guarantee agreement dated 24 March 2004 and a supplemental profit guarantee agreement dated 30 November 2004 executed between Remcorp, Ramunia and AmTrustee Berhad

Placement Placement of the following securities:-
 (i) 39,027,907 Shares by the SA ("**Placement By SA**") and 4,736,048 Shares and such additional number of Shares as may be required in order to meet the public shareholding spread, by Remcorp to identified investors, at the placement price of RM0.50 per Share; and
 (ii) up to 10,000 ICULS and/or 10,000 ICPS, if required

PN4 Practice Note 4/2001 of the Bursa Malaysia Securities Listing Requirements

Previous S.176 Capital Reduction Capital reduction of the share capital of SHB pursuant to the Previous S.176 Restructuring Scheme reducing the issued and paid-up share capital of SHB from RM233,100,776 comprising 233,100,776 ordinary shares of RM1.00 each to RM46,620,155 comprising 233,100,776 ordinary shares of RM0.20 each and thereafter consolidation of the 233,100,776 ordinary shares of RM0.20 each into 46,620,155 SHB Shares

DEFINITIONS (CONT'D)

Previous S.176 Restructuring Scheme	Collectively, the proposed composite scheme of arrangement between SHB, SSSB and their respective scheme creditors, proposed capital and share premium account reduction of SHB, proposed special issue of ordinary shares in SHB and proposed waiver from the obligation to make a mandatory general offer for the remaining ordinary shares of SHB as approved by the SC on 19 September 2000 and 18 October 2000 and shareholders of SHB on 16 October 2001
Principal Agreement	Principal agreement dated 12 March 2004 as supplemented by a supplemental agreement dated 11 June 2004 and a second supplemental agreement dated 30 November 2004 executed by SHB and Remcorp in relation to the Restructuring Scheme
Promoters	Remcorp and Dato' Azizul Rahman bin Abd Samad, collectively
PSC(s)	Production sharing contractor(s)
Public Offering	Restricted Offer For Sale and Placement, collectively
Ramunia or Company	Ramunia Holdings Berhad (formerly known as Operasi Unggul Sdn Bhd) (634775-D)
Ramunia Group or Group	Ramunia and its subsidiary company pursuant to the Restructuring Scheme, i.e. RFSB
Remcorp	Ramunia Energy & Marine Corporation Sdn Bhd (354364-W)
Ramunia Assets	TR Yard and RFSB Shares, collectively
Ramunia Assets Acquisitions	Acquisition of RFSB and Acquisition of TR Yard, collectively
Re-listing	Listing of Ramunia via re-listing of SHB on the Second Board of the Bursa Securities which entails the admission of Ramunia to the Official List of the Second Board of the Bursa Securities
Restricted Offer For Sale	<p>Restricted offer for sale of the following securities to the Entitled Shareholders on a non-renounceable basis:-</p> <p>(i) 9,324,031 Shares by the SA at the offer price of RM0.50 each on the basis of one (1) Share for every two (2) ICPS allotted on 22 December 2004 pursuant to the Share Swap ("Offer For Sale By SA") and</p> <p>(ii) 46,620,155 ICULS and 46,620,155 ICPS by Remcorp at the offer price of RM0.50 per ICULS and RM0.50 per ICPS on the basis of five (5) ICULS and five (5) ICPS for every two (2) ICPS allotted on 22 December 2004 pursuant to the Share Swap ("Offer For Sale By Remcorp").</p> <p>9,324,031 Warrants will be given free upon acceptance of the Offer For Sale By SA and Offer For Sale By Remcorp by the Entitled Shareholders at the time that the Share, ICULS and ICPS shall be registered in the name of the Entitled Shareholders</p>
Restructuring Scheme	Ramunia Assets Acquisitions, Debt Settlement, Share Swap, Restricted Offer For Sale, Placement, Share Disposal and Re-listing, collectively
RFSB	Ramunia Fabricators Sdn Bhd (537178-X)

DEFINITIONS (CONT'D)

RFSB Shares	The entire issued and paid-up share capital of RFSB comprising 5,000,000 ordinary shares of RM1.00 each
RFSB Share Sale Agreement	The sale and purchase agreement dated 12 March 2004 as supplemented by a supplemental agreement dated 11 June 2004 between SHB, Ramunia and Remcorp in relation to the Acquisition of RFSB
RM and sen	Ringgit Malaysia and sen respectively
Rules	Rules of the Central Depository
SA	Mr Lim Tian Huat, Mr Chew Cheng Leong and YM Raja Ali bin Raja Othman of Messrs. Ernst & Young appointed on 28 April 2003 as Special Administrators over SHB and SSSB pursuant to Section 24 of the Danaharta Act. YM Raja Ali bin Raja Othman had subsequently resigned as the Special Administrator of SHB and SSSB with effect from 17 August 2004
SC	Securities Commission
SC Guidelines	Policies and Guidelines on Issue/Offer of Securities issued by the SC, as amended or expanded on from time to time
SDBA	Street, Drainage and Building Act 1974
Share(s)	Ordinary share(s) of RM0.50 each in Ramunia
Share Disposal	Disposal by Ramunia of the entire issued and paid-up share capital of SHB to a special purpose vehicle nominated by the SA for a consideration of RM1.00
Share Swap	Acquisition of the entire issued and paid-up share capital of SHB by Ramunia from the then existing shareholders of SHB satisfied by the issuance of 18,648,062 ICPS at par credited as fully paid-up on the basis of two (2) ICPS for every five (5) SHB Shares held as at 16 December 2004
SHB	Saship Holdings Berhad (Special Administrators Appointed) (14901-A)
SHB Group	SHB and its subsidiary companies
SHB Shares	Ordinary share(s) of RM1.00 each in SHB after taking into account the Previous S.176 Capital Reduction as confirmed by the Court Order
Shell	Collectively, Sarawak Shell Berhad and Sabah Shell Petroleum Co Limited
sq m	Square metres
SSSB	Sabah Shipyard Sdn Bhd (Special Administrators Appointed) (12468-P)
Subsidiary	Companies which upon completion of the Restructuring Scheme are subsidiary companies of Ramunia within the meaning of Section 5 of the Act

DEFINITIONS (CONT'D)

Track Record	Historical track record requirement to be fulfilled by delisted companies pursuant to Guidance Note 6A and paragraph 6.13(a) of Chapter 6 of the SC Guidelines
Trust Deed	The trust deed dated 30 November 2004 as supplemented by a supplemental trust deed dated 17 December 2004 entered into between the Company and AmTrustee Berhad, the Trustee for the ICULS holders in respect of the ICULS
TR Yard Assets	Yard facilities including temporary structures as well as machinery, operating equipment and cranes as more particularly set out in the TR Yard Sale and Purchase Agreement
TR Yard Land	All those pieces of land held under HS(D) 8585/PTD No. 421, HS(D) 14211/PTD No. 421A and HS(D) 8586/PTD No. 501 of Mukim Pantai Timor, Daerah Kota Tinggi, Johor Darul Takzim, together with the buildings and structures erected thereon
TR Yard	Teluk Ramunia Fabrication Yard comprising TR Yard Land and TR Yard Assets
TR Yard Sale And Purchase Agreement	The sale and purchase agreement dated 12 March 2004 as supplemented by a supplemental agreement dated 11 June 2004 and a second supplemental agreement dated 30 November 2004 between SHB, Ramunia and Remcorp in relation to the Acquisition of TR Yard
UBBL	Uniform Building By-Laws 1984
USD	United States Dollar
Warrants	Warrants 2004/2014 issued by Ramunia pursuant to the Ramunia Assets Acquisitions on the basis of twenty-nine (29) Warrants for every twenty (20) Shares issued
WP	Workout Proposal pursuant to Section 44 of the Danaharta Act prepared by the SA setting forth the proposals with respect to SHB as approved by Danaharta on 15 October 2004, which includes the Restructuring Scheme

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CORPORATE DIRECTORY**BOARD OF DIRECTORS**

Name	Designation	Address	Nationality / Profession
Dato' Azizul Rahman bin Abd. Samad	Chairman	2B, Jalan Pantai 9/7, 46000 Petaling Jaya, Selangor Darul Ehsan	Malaysian / Company Director
Arshad bin Ahmad	Managing Director / Chief Executive Officer	No. 1, Jalan Mutiara Emas 3/9, Taman Mount Austin, 81100 Johor Bahru, Johor Darul Takzim	Malaysian / Company Director
Shahul Hamid bin Mohd Ismail	Independent Non- Executive Director	46, Jalan USJ 20/1E, 47600 Subang Jaya, Selangor Darul Ehsan	Malaysian / Company Director
Dato' Md. Zahari bin Md. Zin	Independent Non- Executive Director	No. 15, Jalan Straits View 3, 80200 Johor Bahru, Johor Darul Takzim	Malaysian / Company Director
Izlan bin Izhah	Independent Non- Executive Director	No. 9, Jalan SS14/5C, 47500 Subang Jaya, Selangor Darul Ehsan	Malaysian / Company Director
Leou Thiam Lai	Independent Non- Executive Director	149, Jalan Aminuddin Baki, Taman Tun Dr. Ismail, 60000 Kuala Lumpur	Malaysian / Company Director

AUDIT COMMITTEE

Name	Designation	Directorship
Leou Thiam Lai	Chairman	Independent Non-Executive Director
Arshad bin Ahmad	Member	Managing Director / Chief Executive Officer
Shahul Hamid bin Mohd Ismail	Member	Independent Non-Executive Director
Dato' Md. Zahari bin Md. Zin	Member	Independent Non-Executive Director

COMPANY SECRETARY : Chua Siew Chuan (MAICSA 0777689)
No. 6, Jalan SS14/8E,
Subang Jaya,
47500 Petaling Jaya,
Selangor Darul Ehsan

REGISTERED OFFICE : Level 7, Menara Milenium,
Jalan Damanlela
Pusat Bandar Damansara
Damansara Heights
50490 Kuala Lumpur
Telephone No : 03-2084 9000
Facsimile No : 03-2094 9940/2095 0292

CORPORATE DIRECTORY (CONT'D)

- HEAD MANAGEMENT OFFICE** : 8th Floor,
Plaza Pekeliling
Jalan Kampar, Off Jalan Tun Razak,
50400 Kuala Lumpur
Telephone No : 03 – 4047 6800
Facsimile No : 03 – 4043 1058
Website : www.ramunia.com
- REGISTRAR AND PAYING AGENT** : Securities Services (Holdings) Sdn Bhd (Co No. 36869-T)
Level 7, Menara Milenium,
Jalan Damanlela,
Pusat Bandar Damansara,
Damansara Heights,
50490 Kuala Lumpur
Telephone No : 03-2084 9000
Facsimile No : 03-2094 9940/2095 0292
- REGISTRAR FOR THE
RESTRICTED OFFER FOR SALE** : Symphony Share Registrars Sdn Bhd (formerly known as
Malaysian Share Registration Services Sdn Bhd) (378993-D)
Level 26, Menara Multi-Purpose,
Capital Square,
No. 8, Jalan Munshi Abdullah,
50100 Kuala Lumpur
Telephone No : (03) – 2721 2222
Facsimile No : (03) – 2721 2530/1
- AUDITORS / REPORTING
ACCOUNTANT** : Shamsir Jasani Grant Thornton (Firm No : AF-0737)
Chartered Accountants
Level 11-1, Faber Imperial Court
Jalan Sultan Ismail
P.O. Box 12337
50774 Kuala Lumpur
Telephone No : 03-2692 4022
Facsimile No : 03-2691 5229
- SOLICITORS FOR THE
RESTRUCTURING SCHEME** : Zul Rafique & Partners
Advocates & Solicitors
Suite 17.01 17th Floor
Menara PanGlobal
8 Lorong P.Ramlee
50250 Kuala Lumpur
Telephone No : 03 – 2078 8228
Facsimile No : 03 – 2034 1913
- TRUSTEE AND THE
STAKEHOLDER PURSUANT TO
THE PGA** : AmTrustee Berhad (163032-V)
17th Floor, Bangunan AmBank Group
55, Jalan Raja Chulan
50200 Kuala Lumpur
Telephone No : 03 – 2074 6756
Facsimile No : 03 – 2031 1002
- VALUERS** : Irhamy & Co. Chartered Surveyors
(Board Reg. No. VE(2)0103)
No. 9G, Jalan Tanjung SD13/2
Bandar Sri Damansara
52200 Kuala Lumpur
Telephone No : 03 – 6277 7330
Facsimile No : 03 – 6277 7270

CORPORATE DIRECTORY (CONT'D)

PRINCIPAL BANKERS

Alliance Bank Malaysia Berhad
7th Floor, Menara Multi Purpose
Capital Square
Jalan Munshi Abdullah
50100 Kuala Lumpur
Telephone No : 03-2694 8800
Facsimile No : 03-2694 6727

Bumiputra Commerce Bank Berhad
No. 6, Jalan Tun Perak
PO Box 10753
50050 Kuala Lumpur
Telephone No : 03-2693 1722
Facsimile No : 03-2698 6628

Affin Bank Berhad
16 Floor, Menara Affin
80 Jalan Raja Chulan
50200 Kuala Lumpur
Telephone No : 03-2055 9000
Facsimile No : 03-2032 1043

**ADVISER, MANAGING
UNDERWRITER AND
UNDERWRITER FOR THE OFFER
FOR SALE BY SA**

: AmMerchant Bank Berhad (23742-V)
22nd Floor, Bangunan AmBank Group
55, Jalan Raja Chulan
50200 Kuala Lumpur
Telephone No : 03 – 2078 2633/44/55
Facsimile No : 03 – 2632 4814

**UNDERWRITER FOR THE
PLACEMENT BY SA AND
PLACEMENT AGENT FOR THE
PLACEMENT**

: K&N Kenanga Bhd (15678-H)
801, 8th Floor, Kenanga International,
Jalan Sultan Ismail,
50250 Kuala Lumpur

LISTING SOUGHT

: Second Board of the Bursa Securities